

UNIFIED VISION CAPITAL PVT LTD.

Corporate Presentation

Introduction



Enhance the value for the stakeholders & employers by identifying most apposite patron

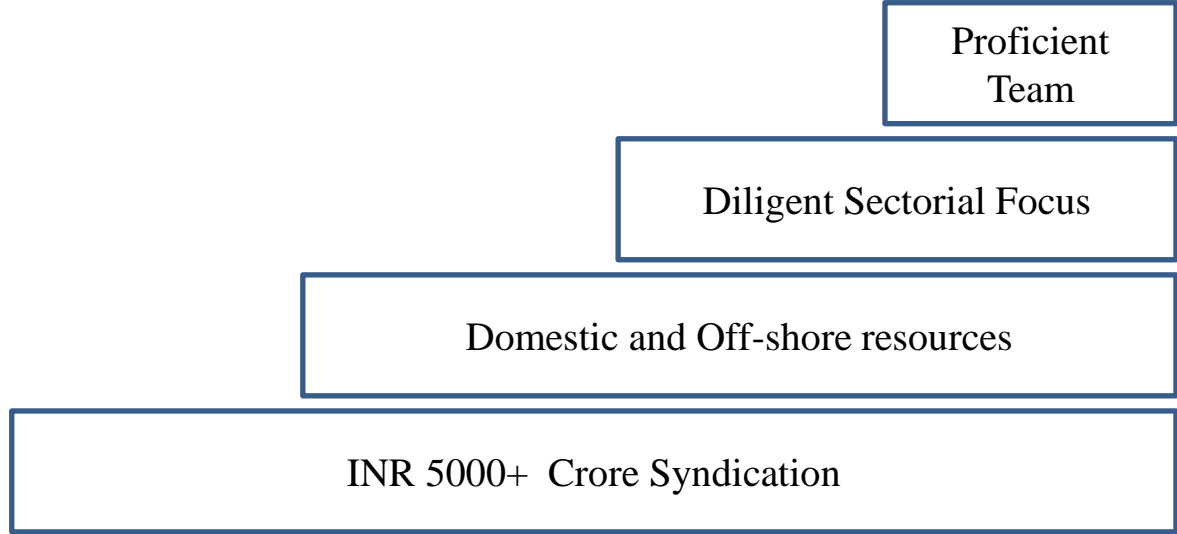
- A global Investment Bank, based out in New Delhi, India.
 - Presence in Mumbai and Chandigarh
- We provide services in the areas of Investment Banking viz.
 - Fund Raising
 - Private Equity
 - Syndication
 - Corporate Advisory
- Domestic and Overseas presence.



Value Proposition



We aim at undistributed focus,
mature process and low cost.



Journey since 2011

Service Offering



“Affirmation & Value Creation!!!”
...propel to provide the best
support on the complex
transactions to help our clients
grow



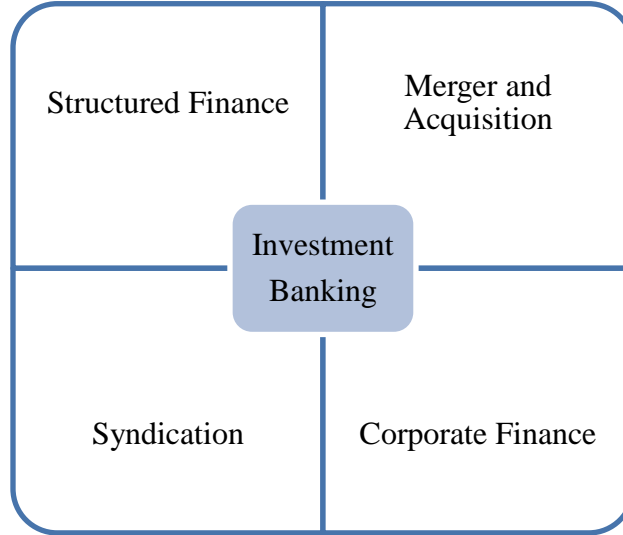
We endow with:

- Investment Banking
- Fund Raising:- Traditional and Non Traditional
- Private Equity:- Fund House and Corporate
- Corporate Advisory

Investment Banking Services



We are resolute on providing the capital raising services to enable our clients in meeting their financial requirements



**Re-Capitalisation- applying
improved combination of Debt
and Equity**

We aim at:

Providing range of options
for buyer of all asset classes.

Risk redistribution

Creating Win-Win situation
for all the Stakeholders.



Merger & Acquisition

Creating appropriate structures
to successfully combine two
autonomous organisations



Our value proposition:



Strategic planning



Target Identification & Screening



Transaction Structuring &
Execution

Syndication

**Evaluating the proposals for
Banks/FI, negotiating and
recommending the proposed action**



Work closely with project lenders to focus on key issues affecting the potential financial performance of the object



We intend to



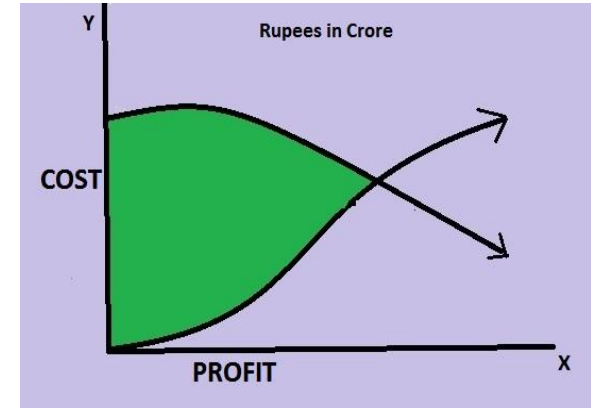
Assist Corporate in securing credit lines:- Both Fund and Non Fund Based.



Retain the credit worthy clients by ensuring expeditious disposal



Rationalize fee income by optimizing the cost of delivering the best possible service



Help transforming illiquid
assets in to cash; enabling
borrowers to raise more funds
without impairing their
borrowing capacity

Deliverables:

- Corporate Finance
- PE Funds
- Treasury Products
- Non Traditional Financing
- Structured Products
- Off-Shore Fund Raising



Value Creation for LPs and GPs



- Raise Private Equity for Corporate and PE Funds looking for capital.
- Specialize in evaluating and recommending partnership investment for institutional investors & portfolio firms.

Our transaction expertise in Valuation, Deal Structuring and Closure instil confidence among investors, executives and business groups we serve



Our Team



Industry blended people



Ravinder Singh	<ul style="list-style-type: none">▪ Over 40 years of experience in Banking Sector.▪ Experience in Corporate Lending and Non Conventional Deal Structuring.
Ajay Kumar	<ul style="list-style-type: none">▪ Over 15 years of experience in Banking & Financial. Sector.▪ Experience in Corporate Banking, Investment Banking, Fund Raising, Private Equity and Corporate Advisory.
R K Sharma	<ul style="list-style-type: none">▪ Over 35 years of experience in Banking & Financial. Sector.▪ Experience in Corporate Credit, Project Finance, Forex Operations and International Business.
T K Bajaj	<ul style="list-style-type: none">▪ Over 40 years of experience in Banking Sector.▪ Experience in Corporate Lending, Forex Operations, Credit Monitoring, Risk Management and Recovery.

Our Team Cont..!!



Multi-disciplinary expertise



Sanjay Chore	<ul style="list-style-type: none">▪ 38 years of experience in Banking & Financial Services.▪ Experience in Corporate Lending, SME and Debt Restructuring.
Mohan P. Verma	<ul style="list-style-type: none">▪ Over 30 years of experience in Non Traditional Banking and Financial Institutions.▪ Experience in Corporate Lending, Non Conventional Deal Structuring and Due-Diligence.
Nipun Mahajan	<ul style="list-style-type: none">▪ Near 8 years of experience in Financial & Advisory Services.▪ Experience in Fund Raising, Project Finance, Due-Diligence, Valuation, Private Equity and Deal Structuring.
C.A Ashish Jain	<ul style="list-style-type: none">▪ Near 12 years of experience in Financial Services.▪ Experience in Corporate Finance, Due-Diligence, Valuation, Credit Appraisal and Deal Structuring.
Yukti Malhotra	<ul style="list-style-type: none">▪ Near 6 years of experience in Banking and Financial Services.▪ Experience in Debt Syndication, Financial Advisory, Credit underwriting.

Our Team Cont..!!



Industry experts advisors on board



B M Thakkar Advisor	<ul style="list-style-type: none">▪ Over 30 years of experience in Treasury Operations.▪ Experience in Debt & Equity Capital Market & Treasury Products.
S C Kalia Advisor	<ul style="list-style-type: none">▪ Over 37 years of Banking Experience▪ Experience in Corporate Banking, Corporate Credit, Investment and Asset Management.
LP Bansal Advisor	<ul style="list-style-type: none">▪ Over 39 years of Banking Experience▪ Expertise in Credit, Project Finance , Recovery across different sectors

In-addition to the above, the core team include experienced professionals to carry out in-house Transaction Support Services.

Already made successful exposure in:

Power



Logistics



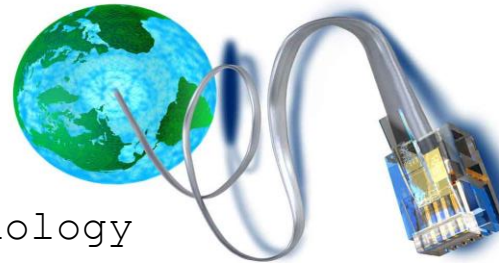
Infrastructure
& Energy



Pharmaceuticals &
Biotech



IT &
Technology



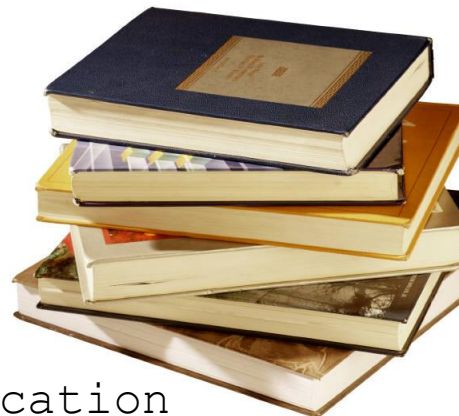
Manufacturing



Food Processing and FMCG



Education



Thank You



“Merci-beaucoup”

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Chandigarh

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